

# Annual Personal Budget Worksheet

## Income

INCOME SOURCE	ESTIMATED AMOUNT	ACTUAL AMOUNT
Salary / Wages		
Bonus / Overtime		
Interest / Dividends		
Other Income		
<i>Total Income</i>		

## Expenses

EXPENSE CATEGORY	ESTIMATED AMOUNT	ACTUAL AMOUNT
Housing (Rent/Mortgage)		
Utilities		
Transportation		
Food / Groceries		
Insurance		
Medical / Health		
Savings & Investments		
Recreation / Entertainment		
Clothing / Personal Care		
Debt Payments		
Other Expenses		
<i>Total Expenses</i>		

## Summary

	ESTIMATED	ACTUAL
Total Income		
Total Expenses		
<b>Net Savings</b>		

## Notes / Goals:

Write any notes, goals, or observations about your budget here...

