

New Business Initial Budget Worksheet

Business Information

Business Name	<input type="text"/>
Owner(s)	<input type="text"/>
Prepared By	<input type="text"/>
Date	<input type="text"/>

Estimated Startup Costs

Description	Amount	Notes
e.g., Licenses & Permits	<input type="text"/>	<input type="text"/>
e.g., Equipment	<input type="text"/>	<input type="text"/>
e.g., Inventory	<input type="text"/>	<input type="text"/>
e.g., Marketing & Advertising	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Total Startup Costs		

Monthly Operating Expenses

Expense Category	Estimated Cost	Notes
e.g., Rent	<input type="text"/>	<input type="text"/>
e.g., Utilities	<input type="text"/>	<input type="text"/>
e.g., Payroll	<input type="text"/>	<input type="text"/>
e.g., Supplies	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Total Monthly Expenses		

Projected Monthly Revenue

Revenue Stream	Estimated Amount	Notes
e.g., Product Sales		
e.g., Service Fees		
Total Monthly Revenue		

Additional Notes

Enter any additional notes or considerations here...