

Multi-Year Financial Planning Template

Charity Name: _____

Financial Year	2024	2025	2026	2027
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Income

Description	2024	2025	2026	2027
Donations & Grants				
Fundraising Events				
Other Income				
Total Income				

Expenditure

Description	2024	2025	2026	2027
Staff Costs				
Program Costs				
Admin & Overheads				
Other Expenses				
Total Expenditure				

Balance Summary

Description	2024	2025	2026	2027
Net Surplus / (Deficit)				
Brought Forward				
Carried Forward				

Key Assumptions

• _____
• _____

Notes
