

Home Expense Planning Sheet

Monthly Income

Source	Amount
E.g. Salary	
E.g. Freelance	
Other	
Total Income	

Monthly Expenses

Category	Planned	Actual
Rent/Mortgage		
Utilities		
Groceries		
Transportation		
Insurance		
Health		
Personal/Family		
Savings		
Other		
Total Expenses		

Summary

Item	Amount
Income - Expenses	
Notes	Observations / Next Steps