

Annual Budget Planning Sheet

Year

City

Name

Your Name

Income

Source

Planned Amount

Actual Amount

e.g., Salary		
e.g., Side Hustle		
Other		

Total Income

Expenses

Category

Planned Amount

Actual Amount

e.g., Rent / Mortgage		
Utilities		
Groceries		
Transportation		
Savings / Investments		
Insurance		
Other		

Total Expenses

Summary

Planned Savings (Total Income - Total Expenses)

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Actual Savings (Total Income - Total Expenses)

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