

Yearly Financial Planning Worksheet for Students

Student Name:	
Academic Year:	

Expected Income

Source	Estimated Amount	Notes
Parental Support		
Job/Part-time Work		
Scholarships/Grants		
Student Loans		
Other		
Total Estimated Income		

Estimated Expenses

Category	Estimated Amount	Notes
Tuition & Fees		
Housing/Rent		
Books & Supplies		
Transportation		
Food/Groceries		
Personal/Miscellaneous		
Utilities		
Other		
Total Estimated Expenses		

Summary

Description	Amount
Total Income	
Total Expenses	
Year-end Balance (Income - Expenses)	

Notes / Action Steps

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