

Family Financial Planning Spreadsheet

Monthly Income

Source	Amount
Salary (Primary)	
Salary (Secondary)	
Other Income	
Total Monthly Income	

Monthly Expenses

Category	Budgeted	Actual
Housing (Rent/Mortgage)		
Utilities		
Groceries		
Transportation		
Insurance		
Healthcare		
Childcare/Education		
Clothing		
Personal & Family		
Entertainment		
Savings/Investment		
Other		
Total Monthly Expenses		

Summary

	Amount
Net Savings (Income - Expenses)	

Notes:

- Enter your family's income and expected & actual monthly expenses.
- Adjust categories as needed to fit your household's unique situation.