

New Business Budget Planning Worksheet

Business Details

Business Name	
Prepared By	
Date	

Estimated Monthly Income

Income Source	Estimated Amount
Total Income	

Estimated Monthly Expenses

Expense Category	Estimated Amount
Rent / Lease	
Utilities	
Inventory / Supplies	
Marketing / Advertising	
Payroll	
Insurance	
Other	
Total Expenses	

Summary

Net Profit / Loss (Income - Expenses)	
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Notes:

- Fill in all the relevant fields with your estimated figures.
- Adjust and add categories as needed for your specific business.