

Annual Freelancer Financial Planner

1. Personal Information

Full Name

Enter your name

Year

2024

2. Income Projections

Month	Expected Income	Received Income
January	0	0
February	0	0
March	0	0
April	0	0
May	0	0
June	0	0
July	0	0
August	0	0
September	0	0
October	0	0
November	0	0
December	0	0

3. Expenses Breakdown

Expense Category	Monthly Budget	Annual Total
Rent/Mortgage	0	0

Expense Category	Monthly Budget	Annual Total
Utilities	0	0
Office Supplies	0	0
Transport	0	0
Internet/Phone	0	0
Health Insurance	0	0
Subscriptions/Tools	0	0
Marketing	0	0
Taxes	0	0
Other	0	0

4. Savings & Investments

Annual Savings Goal

0

Annual Investments Goal

0

5. Notes & Reflections

Additional Notes

E.g., goals, challenges, tax reminders, etc.