

Residential Renovation Financial Planning Template

Project Information

Project Name

Enter project name

Property Address

Enter property address

Owner/Contact

Contact name

Project Description

Brief description of renovation scope

Summary Overview

Estimated Total Budget

Funding Source(s)

e.g., Savings, loan, etc.

Planned Start Date

Planned Completion Date

Renovation Cost Breakdown

Category/Area	Description	Estimated Cost	Actual Cost	Paid (Yes/No)
E.g., Kitchen	Work details			
E.g., Bathroom	Work details			

Contingency & Notes

Contingency (%)

Contingency Amount

Additional Notes

Add any important notes or reminders

Payment Schedule

Milestone	Amount	Due Date	Paid (Yes/No)
e.g., Initial deposit			

Vendor / Contractor Information

Vendor / Contractor	Contact Details	Scope / Work