

Couples™ Joint Budget Planning Sheet

Income

Source	Partner A	Partner B	Total
Salary			
Other Income			
Total Income			

Monthly Expenses

Expense Category	Partner A	Partner B	Total
Rent/Mortgage			
Utilities			
Groceries			
Transportation			
Insurance			
Entertainment			
Savings/Investment			
Other			
Total Expenses			

Monthly Balance

Total Income - Total Expenses		
--------------------------------------	--	--

Financial Goals / Notes