

Household Zero-Based Budget Form

1. Household Information

Name

Budget Month

2. Income

Source	Expected Amount
<input type="text" value="E.g. Salary"/>	<input type="text"/>
<input type="text" value="E.g. Freelance, Benefits"/>	<input type="text"/>
<input type="text" value="Other"/>	<input type="text"/>
Total Income	<input type="text"/>

3. Expenses

Category	Budgeted Amount
<input type="text" value="E.g. Rent/Mortgage"/>	<input type="text"/>
<input type="text" value="Utilities"/>	<input type="text"/>
<input type="text" value="Groceries"/>	<input type="text"/>
<input type="text" value="Transportation"/>	<input type="text"/>
<input type="text" value="Insurance"/>	<input type="text"/>
Total Expenses	<input type="text"/>

Category	Budgeted Amount
Other	
Total Expenses	

4. Savings & Goals

Goal/Purpose	Amount to Save
Emergency Fund	
Retirement	
Short-term Goal	
Total Savings	

5. Zero-Based Budget Check

Income â€“ Expenses â€“ Savings =