

Zero-Based Budget Worksheet

Month/Period:

e.g., June 2024

Income

Source	Budgeted	Actual
e.g., Salary		
e.g., Side Hustle		
Other		
Total Income		

Expenses

Category	Budgeted	Actual
e.g., Rent/Mortgage		
e.g., Utilities		
e.g., Groceries		
e.g., Transportation		
Other		
Total Expenses		

Savings/Investments

Category	Budgeted	Actual
e.g., Emergency Fund		
e.g., Retirement		
Other		
Total Savings		

Zero-Balance Check

Income - (Expenses + Savings):

(Should equal zero for a zero-based budget.)