

# Short-Form Asset Purchase Agreement

This Short-Form Asset Purchase Agreement (the "Agreement") is entered into as of \_\_\_\_\_, 20\_\_\_\_ (the "Effective Date"), by and between:

- **Seller:** \_\_\_\_\_
- **Buyer:** \_\_\_\_\_

## 1. Assets to be Sold

Subject to the terms and conditions set forth in this Agreement, the Seller hereby agrees to sell, transfer, and convey to the Buyer, and the Buyer hereby agrees to purchase from the Seller, all right, title, and interest in and to the following assets (the "Assets"):

- \_\_\_\_\_
- \_\_\_\_\_

## 2. Purchase Price

The total purchase price for the Assets shall be \$\_\_\_\_\_ (the "Purchase Price"), payable as follows:

- \_\_\_\_\_

## 3. Closing

The closing of the transactions contemplated by this Agreement (the "Closing") shall take place on \_\_\_\_\_, 20\_\_\_\_, at such place and time as the parties may mutually agree.

## 4. Representations and Warranties

Each party represents that it has the full power and authority to enter into this Agreement. The Seller warrants that the Assets are free and clear of all liens and encumbrances.

## 5. Miscellaneous

- This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof.
- This Agreement may only be amended in writing signed by both parties.
- This Agreement shall be governed by the laws of the State of \_\_\_\_\_.

**Seller:**

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Buyer:**

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_