

# Sales Opportunity Proposal

## Consultation

### 1. Client Information

Client Name

Enter client name

Company

Enter company name

Contact Details

Enter phone or email

Date

### 2. Overview of Opportunity

Project Title

Enter project title

Brief Description

Summarize the sales opportunity, goals, and needs.

### 3. Proposed Consultation Approach

Objectives

List main consultation objectives.

Scope of Work

Summarize activities, deliverables, and methods.

Timeline

e.g. 4 weeks, starting MM/DD/YYYY

### 4. Investment & Terms

Service	Description	Fee
e.g. Initial Consultation	Details of the service	\$

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#### Terms & Payment

Outline terms, payment schedule, cancellation policy, etc.

### 5. Acceptance

Please confirm acceptance of this proposal by signing below.

Client Signature

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Date

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Consultant Signature

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Date

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