

Financial Consulting Proposal

Date: _____

Prepared for: _____

Prepared by: _____

1. Executive Summary

[Brief overview of your financial consulting services and objectives of this proposal.]

2. Client Objectives

- [Objective 1]
- [Objective 2]
- [Objective 3]

3. Scope of Services

- [Service 1 Description]
- [Service 2 Description]
- [Service 3 Description]

4. Proposed Approach

[Describe your methods, deliverables, and the step-by-step process for providing services.]

5. Project Timeline

Phase	Tasks	Timeline
[Phase 1]	[Tasks for Phase 1]	[Duration/Deadline]
[Phase 2]	[Tasks for Phase 2]	[Duration/Deadline]

6. Fees & Payment Terms

Service	Fee	Notes
[Service 1]	[Fee 1]	[Notes]
[Service 2]	[Fee 2]	[Notes]

Payment Terms: [Insert payment terms and conditions.]

7. Acceptance

If you are in agreement with the terms and scope described above, please sign below.

Client Signature

Consultant Signature

Date: _____

Date: _____
