

Financial Annual Performance Template

Company Name

Fiscal Year

Prepared By

Date

Executive Summary

Key Financial Metrics

Metric	Value	Notes
Total Revenue		
Net Profit		
Operating Expenses		
Gross Margin (%)		
EBITDA		
Other		

Income Statement (Summary)

Item	Current Year	Previous Year	Change (%)
Revenue			
Cost of Goods Sold			
Gross Profit			
Operating Expenses			
Operating Income			
Net Income			

Balance Sheet (Summary)

Item	Current Year	Previous Year	Change (%)
Total Assets			
Total Liabilities			
Shareholder Equity			

Cash Flow Statement (Summary)

Item	Current Year	Previous Year	Change (%)
Net Cash from Operating Activities			
Net Cash from Investing Activities			
Net Cash from Financing Activities			
Net Increase (Decrease) in Cash			

Notes & Analysis