

# Financial Annual Performance Template

Company Name

Fiscal Year

Prepared By

Date

## Executive Summary

## Key Financial Metrics

| Metric             | Value | Notes |
|--------------------|-------|-------|
| Total Revenue      |       |       |
| Net Profit         |       |       |
| Operating Expenses |       |       |
| Gross Margin (%)   |       |       |
| EBITDA             |       |       |
| Other              |       |       |

## Income Statement (Summary)

| Item               | Current Year | Previous Year | Change (%) |
|--------------------|--------------|---------------|------------|
| Revenue            |              |               |            |
| Cost of Goods Sold |              |               |            |
| Gross Profit       |              |               |            |
| Operating Expenses |              |               |            |
| Operating Income   |              |               |            |
| Net Income         |              |               |            |

## Balance Sheet (Summary)

| Item               | Current Year | Previous Year | Change (%) |
|--------------------|--------------|---------------|------------|
| Total Assets       |              |               |            |
| Total Liabilities  |              |               |            |
| Shareholder Equity |              |               |            |

## Cash Flow Statement (Summary)

| Item                               | Current Year | Previous Year | Change (%) |
|------------------------------------|--------------|---------------|------------|
| Net Cash from Operating Activities |              |               |            |
| Net Cash from Investing Activities |              |               |            |
| Net Cash from Financing Activities |              |               |            |
| Net Increase (Decrease) in Cash    |              |               |            |

## Notes & Analysis