

Startup Financial Plan Template

1. Company & Assumptions

Company Name

Your Startup Name

Business Model Summary

Describe in 2-3 sentences

Key Financial Assumptions

List main assumptions about growth, revenue, expenses, etc.

2. Startup Costs

Item	Estimated Cost (\$)	Notes
<div>e.g., Incorporation Fees</div>		
Total		

3. Monthly Operating Expenses

Expense Category	Monthly Amount (\$)	Notes
<div>e.g., Rent</div>		
<div>e.g., Salaries</div>		
Total		

4. Revenue Projections

Month	Expected Revenue (\$)
Month 1	<input type="text"/>
Month 2	<input type="text"/>
Month 3	<input type="text"/>
Month 4	<input type="text"/>
Month 5	<input type="text"/>
Month 6	<input type="text"/>

5. Funding Requirements

Source	Amount (\$)	Use of Funds
<input type="text" value="e.g., Founder Capital"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="e.g., Angel Investor"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
Total		

6. Financial Projections (Year 1)

Month	Revenue (\$)	Expenses (\$)	Net Profit/Loss (\$)
Jan	<input type="text"/>	<input type="text"/>	

Feb	<input type="text"/>	<input type="text"/>	
Mar	<input type="text"/>	<input type="text"/>	
Apr	<input type="text"/>	<input type="text"/>	
May	<input type="text"/>	<input type="text"/>	
Jun	<input type="text"/>	<input type="text"/>	
Jul	<input type="text"/>	<input type="text"/>	
Aug	<input type="text"/>	<input type="text"/>	
Sep	<input type="text"/>	<input type="text"/>	
Oct	<input type="text"/>	<input type="text"/>	
Nov	<input type="text"/>	<input type="text"/>	
Dec	<input type="text"/>	<input type="text"/>	
Total			

7. Notes & Additional Comments

Add any relevant notes or calculations here...