

Family Financial Planning Sheet

Family Information

Family Name

Prepared By

Date

Income

Source	Planned Amount	Actual Amount
Salary 1		
Salary 2		
Other Income		
Total Income		

Expenses

Category	Planned Amount	Actual Amount
Housing		
Utilities		
Food		
Transportation		
Insurance		
Education		
Entertainment		
Savings & Investments		
Other		
Total Expenses		

Summary

Net Income (Income - Expenses)

Notes / Financial Goals

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