

Personal Budget Planning Worksheet

Monthly Income

Source	Estimated Amount	Actual Amount
Salary		
Other Income		
Total Income		

Monthly Expenses

Category	Estimated Amount	Actual Amount
Housing (Rent/Mortgage)		
Utilities		
Food		
Transportation		
Insurance		
Healthcare		
Personal & Miscellaneous		
Entertainment		
Debt Payments		
Savings/Investments		
Total Expenses		

Summary

	Estimated	Actual
Income - Expenses		

Notes

Add any personal notes or remarks here...