

Family Income and Expense Statement

Family Name _____
Prepared by _____

Date _____
Period Covered _____

Income

Source	Amount	Notes
Salary / Wages	_____	
Business Income	_____	
Pension / Allowance	_____	
Other (specify)	_____	
Total Income	_____	

Expenses

Category	Amount	Notes
Housing (Rent/Mortgage)	_____	
Utilities	_____	
Food & Groceries	_____	
Transportation	_____	
Education	_____	
Medical/Health	_____	
Insurance	_____	
Savings	_____	
Other (specify)	_____	
Total Expenses	_____	

Summary

	Amount
Total Income	_____
Total Expenses	_____
Net Savings (Income - Expenses)	_____

Notes:
