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PROFESSIONAL SUMMARY

Results-driven Finance Analyst with 6+ years of experience in financial planning, data analysis, and investment strategy for mid-to-large scale firms. Adept at modeling, reporting, and cross-functional collaboration to drive long-term value and operational improvement.

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EXPERIENCE

- Senior Finance Analyst

2021 – Present

Bluebridge Capital, New York, NY

Lead analysis on \$50M+ portfolios, directed quarterly financial planning and variance reporting, introduced FP&A automation that improved efficiency by 20%.
- Finance Analyst

2017 – 2021

Integra Partners, New York, NY

Developed financial models for strategic decision-making, streamlined expense tracking, and collaborated with senior executives to optimize annual budgeting processes.

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EDUCATION

- B.S. in Finance

2013 – 2017

New York University, NY

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SKILLS

Financial Modeling
Data Analysis
Budget Forecasting
Investment Strategies
Excel & SQL
Variance Analysis
Financial Reporting