

# Alex Jordan

Finance Analyst

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New York, NY

## PROFESSIONAL SUMMARY

Results-driven Finance Analyst with 6+ years of experience in financial planning, data analysis, and investment strategy for mid-to-large scale firms. Adept at modeling, reporting, and cross-functional collaboration to drive long-term value and operational improvement.

## EXPERIENCE

### Senior Finance Analyst 2021 – Present

Bluebridge Capital, New York, NY

Lead analysis on \$50M+ portfolios, directed quarterly financial planning and variance reporting, introduced FP&A automation that improved efficiency by 20%.

### Finance Analyst 2017 – 2021

Integra Partners, New York, NY

Developed financial models for strategic decision-making, streamlined expense tracking, and collaborated with senior executives to optimize annual budgeting processes.

## EDUCATION

### B.S. in Finance 2013 – 2017

New York University, NY

## SKILLS

Financial Modeling

Data Analysis

Budget Forecasting

Investment Strategies

Excel & SQL

Variance Analysis

Financial Reporting