

Private Equity Investment Contract

This Private Equity Investment Contract ("Contract") is made and entered into as of _____ (the "Effective Date"), by and between:

| Party | Details |
|-----------|-----------------------------------------------|
| Investor: | _____ (Company / Individual Name) |
| Company: | _____ (Company Name & Registration Number) |

1. Investment Details

| | |
|--------------------|-------|
| Amount Invested: | _____ |
| Equity Percentage: | _____ |
| Valuation: | _____ |
| Payment Date: | _____ |

2. Representations and Warranties

Each party represents and warrants that it has the power and authority to enter into this Contract, and that the execution and performance of this Contract will not violate any law or agreement.

The Company represents that all information provided to the Investor is accurate and complete to the best of its knowledge.

3. Rights and Obligations

3.1 Investor Rights

- Right to receive periodic reports on Company performance
- Right of inspection of Company records
- Right to participate in future rounds under specified terms

3.2 Company Obligations

- Use of funds strictly for _____
- Provide timely financial statements and updates
- Comply with all applicable laws and regulations

4. Exit Mechanism

The parties agree that exit may be realized through any of the following mechanisms: sale of shares, IPO, Company buyback, or third-party acquisition, subject to mutually agreed terms.

5. Confidentiality

Both parties shall keep all proprietary and confidential information strictly confidential and shall not disclose such information to any third party without prior written consent.

6. Governing Law

This Contract shall be governed by and construed in accordance with the laws of _____ (Jurisdiction).

7. Miscellaneous

- This Contract constitutes the entire agreement between the parties concerning the subject matter herein.
- Any amendments must be in writing and signed by both parties.
- If any provision is found invalid, the remainder shall remain in effect.

Authorized Signatory (Investor)

Date: _____

Authorized Signatory (Company)

Date: _____