

Preliminary Confidentiality Pact

For Investor Meetings

This Preliminary Confidentiality Pact ("Pact") is entered into as of _____, by and between:

Disclosing Party: _____

Receiving Party: _____

1. Purpose

The parties intend to engage in preliminary discussions regarding a potential investment opportunity. In connection with such discussions, the Disclosing Party may share certain confidential and proprietary information ("Confidential Information") with the Receiving Party.

2. Confidentiality Obligation

The Receiving Party agrees not to disclose any Confidential Information received from the Disclosing Party to any third party, and to use such information solely for the purpose of evaluating the potential investment.

3. Exclusions

This Pact does not apply to information that:

1. Is or becomes publicly available through no fault of the Receiving Party;
2. Is already known to the Receiving Party at the time of disclosure;
3. Is independently developed by the Receiving Party; or
4. Is required by law to be disclosed.

4. Term

This Pact and the obligations herein shall remain in effect for one (1) year from the date above.

5. No Obligation

This Pact does not obligate either party to enter into any further agreement or transaction.

6. Return of Materials

Upon request, the Receiving Party shall promptly return or destroy all Confidential Information received from the Disclosing Party.

7. Governing Law

This Pact shall be governed by and construed in accordance with the laws of _____.

Disclosing Party

Name: _____

Title: _____

Receiving Party

Name: _____

Title: _____