

# Detailed Personal Income Statement Worksheet

## Personal Information

Name

Date

Period Covered (e.g., Month/Year)

## Income

### Source

### Amount

Primary Salary/Wages

Secondary Salary/Wages

Bonuses/Commissions

Investment Income (Dividends, Interest)

Rental Income

Other (describe)

### Total Income

## Expenses

### Category

### Amount

Housing (Mortgage/Rent)

Utilities (Electricity, Water, Gas)

Food/Groceries

Transportation (Fuel, Public Transit)

Insurance (Health, Car, Home)

Medical/Healthcare

Debt Payments (Loans, Credit Cards)

Education

Entertainment

Savings/Investments

Other (describe)

### Total Expenses

## Summary

Total Income

Total Expenses

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**Net Income (Income - Expenses)**

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