

Vision Planning Template for Leadership Retreats

Retreat Overview

Retreat Name

Date

Facilitators

Names, roles

Purpose & Objectives

Retreat Purpose

Key Objectives

Vision Statement

Draft Vision Statement

Core Values

List of Core Values

Strategic Goals

Goal 1

Goal description

Goal 2

Goal description

Goal 3

Goal description

Goal 4

Goal description

Action Steps

Next Steps

Roles & Accountability

Roles & Responsibilities

Success Metrics

How will we measure success?