

Monthly Financial Statement

Month

Prepared By

Name

1. Income

Description	Amount
e.g. Salary	
e.g. Bonus	
Other	

Total Income

2. Expenses

Description	Amount
e.g. Rent/Mortgage	
e.g. Utilities	
e.g. Groceries	
Other	

Total Expenses

3. Summary

Total Income

Total Expenses

Net Savings (Income - Expenses)

Notes

Additional notes...