

Personal Financial Activity Statement

Full Name:

Statement Period:

e.g. Jan 2024 - Mar 2024

Address:

Date Prepared:

Income

Source	Amount
e.g. Salary	
Total Income	

Expenses

Category	Amount
e.g. Rent, Utilities	
Total Expenses	

Assets

Asset Type	Value
e.g. Savings	
e.g. Car	

Asset Type	Value
Total Assets	

Liabilities

Liability Type	Outstanding Balance
e.g. Credit Card	
e.g. Loan	
Total Liabilities	

Notes / Comments

Additional information or comments