

Blank Financial Statement  
for Tax Filing

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Tax Year: \_\_\_\_\_ Taxpayer ID: \_\_\_\_\_

Income

Description	Amount
Salary / Wages	_____
Business Income	_____
Investment Income	_____
Other Income	_____
Total Income	_____

Expenses / Deductions

Description	Amount
Rent / Mortgage	_____
Utilities	_____
Business Expenses	_____
Other Deductions	_____
Total Expenses / Deductions	_____

Assets

Asset Type	Value
Cash / Bank	_____
Investments	_____
Property	_____
Other Assets	_____

Liabilities

Liability Type	Amount Owed
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Loans

\_\_\_\_\_

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Credit Cards

\_\_\_\_\_

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Other Liabilities

\_\_\_\_\_

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Net Worth: \_\_\_\_\_

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Signature: \_\_\_\_\_ Date: \_\_\_\_\_