

Personal Balance Sheet

Assets

Asset	Amount
Cash & Bank Accounts	
Investments (Stocks, Bonds, etc.)	
Retirement Accounts	
Real Estate (Market Value)	
Vehicles (Market Value)	
Other Personal Assets	
Total Assets	

Liabilities

Liability	Amount
Mortgage	
Car Loans	
Credit Card Debt	
Student Loans	
Other Liabilities	
Total Liabilities	

Net Worth Summary

Description	Amount
Total Assets	
Total Liabilities	
Net Worth (Assets - Liabilities)	

Notes
