

# Real Estate Holdings Statement

## Owner Information

Name	
Address	
Statement Period	

## Statement Details

Statement Date	
Reference Number	

## Property Holdings

#	Property Address	Type	Acquisition Date	Ownership %	Current Value	Mortgage Balance	Net Equity
1							
2							
3							
Total Net Equity							

## Notes

- 1. All values to be filled in as applicable.
- 2. Attach supporting documentation as necessary.

Prepared By		Date	
Approved By		Date	