

# Personal Assets Statement

Date: \_\_\_\_\_

Applicant Name: \_\_\_\_\_

Address: \_\_\_\_\_

## Assets

Description	Amount (\$)
Cash (on hand & in banks)	
Investments (stocks, bonds, etc.)	
Retirement Accounts (IRA, 401(k), etc.)	
Real Estate (market value)	
Automobiles (present value)	
Personal Property (jewelry, collectibles, etc.)	
Other Assets	
<b>Total Assets</b>	

## Liabilities

Description	Amount (\$)
Credit Card Balances	
Loans (auto, personal, etc.)	
Mortgages	
Other Liabilities	
<b>Total Liabilities</b>	

## Net Worth

<b>Total Assets</b>	
<b>Minus: Total Liabilities</b>	
<b>Net Worth</b>	

Applicant Signature

Date: \_\_\_\_\_

Co-Applicant Signature

Date: \_\_\_\_\_