

Personal Assets Statement

Date: _____

Applicant Name: _____

Address: _____

Assets

Description	Amount (\$)
Cash (on hand & in banks)	
Investments (stocks, bonds, etc.)	
Retirement Accounts (IRA, 401(k), etc.)	
Real Estate (market value)	
Automobiles (present value)	
Personal Property (jewelry, collectibles, etc.)	
Other Assets	
Total Assets	

Liabilities

Description	Amount (\$)
Credit Card Balances	
Loans (auto, personal, etc.)	
Mortgages	
Other Liabilities	
Total Liabilities	

Net Worth

Total Assets	
Minus: Total Liabilities	
Net Worth	

Date: _____

Applicant Signature

Date: _____

Co-Applicant Signature